Detailed Contents

Preface xvii
Acknowledgments xxi

1 Scholarship at a Crossroads 1
   Content and Connectivity 1
   An Opportune Moment 2
   Scholarship in Social and Technical Contexts 3
   The Data Deluge: Push and Pull 6
   Problems of Scale 6
   Influences on Scholarship and Learning 8
   Networks of Data, Information, and People 10

2 Building the Scholarly Infrastructure 13
   Technologies of Information Infrastructure 14
   The Internet 14
   The World Wide Web 15
   The Grid 17
   Digital Libraries 17
   Information Infrastructure for Scholarship 19
   Terminology 19
   National and International Initiatives on Scholarly Infrastructure 21
   UK Infrastructure Initiatives 21
   U.S. Infrastructure Initiatives 22
   International Initiatives 24
   Exemplar Projects and Programs 25
   Where Can the Greatest Benefits Be Realized? 27
Big Science, Little Science, Nonscience 28
What's New about e-Research? 30
Conclusions 31

3 Embedded Everywhere 33
Theory and Policy Frameworks 33
Basic, Applied, and Use-Inspired Research 33
Open Science 35
Mertonian Norms 36
Sociotechnical Systems 37
Taking an Information Perspective 39
Information 39
Information Systems 40
Data versus Information 41
Infrastructure of or for Information 42
Infrastructure of Information 42
Infrastructure for Information 42
Setting a Research Agenda 43

4 The Continuity of Scholarly Communication 47
The Many Forms of Scholarly Communication 48
Public and Private, Formal and Informal 48
The Role of Preprints 49
The Role of Conferences 52
Informal and Formal Purposes of Conferences 52
Conflicts between Informal and Formal Purposes 54
Uses of Technology in Scholarly Conferences 55
Scholarly Communication as a Sociotechnical System 55
Process versus Structure 56
Quality Control 58
Quality Control of Scholarly Content 58
Problems with Peer Review 60
Publication Indicators as Proxies for Quality 63
The Functions of Scholarly Communication 65
Legitimization 66
Dissemination 67
Access, Preservation, and Curation 67
Author Roles and Functions 69
Authors as Writers 69
Authors as Citers and Linkers 70
Authors as Submitters 71
Authors as Collaborators 72
Summary 73

5 The Discontinuity of Scholarly Publishing 75
New Technologies, New Tensions 76
The Pull of New Technologies 77
The Push of Institutional Restructuring 77
Stakeholder Roles in Print Publishing 79
Legitimization in Print 80
Dissemination in Print 81
Access, Preservation, and Curation of Print 81
Stakeholder Roles in Internet Access to Scholarly Documents 82
Legitimization in Digital Form 84
Whom Do You Trust? 84
Registration and Certification 85
Legitimacy via Selection 86
Dissemination in Digital Form 87
Access, Preservation, and Curation in Digital Form 88
A Bit of Digital History 88
Searching, Discovering, and Retrieving 90
Following the Scholarly Trail 92
What Will Be Saved, and by Whom? 95
Convergence and Collision 97
What Constitutes a "Publication"? 98
Open Repositories, Open Archives, Open Access 100
Definitions of Open Access 100
Motivations for Open Access 101
Technology and Services for Open Access 104
Intellectual Property 105
Copyright and Rights Management 105
Copyright and the Public Domain 106
Fair Use and Orphan Works 107
Commons-Based Approaches 109
Economics and Business Models 110
Economics of Scholarly Publishing 110
Business Models for Scholarly Publishing 111

6 Data: Input and Output of Scholarship 115
The Value Chain of Scholarship 116
Value of Data 118
Definitions of Data 119
Levels of Data 121
Sources of Data 122
  Policies to Encourage Data Sharing 123
  Generation of New Forms of Data 125
  Data Collections 126
Growth of Data 127
Interpreting Data 128
The Role of Data in Scholarly Communication 129
Legitimization of Data 130
  Trust in Data 131
  Registration of Data 132
  Certification of Data 133
Dissemination of Data 135
Access, Preservation, and Curation of Data 136
  Some History 137
  Searching and Finding 138
  Permanent Access 139
Weak Links in the Value Chain 140
Reuse of Data 141
Technology and Services 142
Intellectual Property and Economics 142
  Profit versus Value 143
  Public Domain for Data 145
  Open Access, Open Data 146

7 Building an Infrastructure for Information 149
Scholarly Disciplines 150
  Disciplinarity and Interdisciplinarity 151
  Disciplines, Communities, and Cultures 151
Boundaries, Barriers, and Bridges 152
Professional Identity 153
Scholarly Practices 154
Seeking and Using Information 155
Information-Seeking Behavior 155
Temporal Factors 157
Scholarly Artifacts 160
Forms and Genres 160
Reading between the Lines 161
Constructing Knowledge 164
Representing Knowledge 164
Tacit Knowledge 165
Making Knowledge Mobile 167
Collaboration and Social Networks 168
Characteristics of Collaboration 169
Distributed Collaboration 171
Information in Collaboration 171
Sharing Information Artifacts 172

8 Disciplines, Documents, and Data 179
Sciences 180
Information Artifacts in the Sciences 181
Scientific Documents 181
Scientific Data 182
Description and Organization in the Sciences 184
Information Practices in the Sciences 186
Practices Associated with Scientific Documents 186
Practices Associated with Scientific Data 188
Incentives and Disincentives to Build the Content Layer for the Sciences 192
Incentives for Scientists to Share Information 193
Disincentives for Scientists to Share Information 196
Social Sciences 201
Information Artifacts in the Social Sciences 202
Social Scientific Documents 203
Social Scientific Data 204
Description and Organization in the Social Sciences 205
Detailed Contents

Information Practices in the Social Sciences 206
Practices Associated with Social Scientific Documents 206
Practices Associated with Social Scientific Data 207
Incentives and Disincentives to Build the Content Layer for the Social Sciences 209
Incentives for Social Scientists to Share Information 209
Disincentives for Social Scientists to Share Information 210

Humanities 212
Information Artifacts in the Humanities 214
Humanistic and Cultural Documents 214
Humanistic and Cultural Data 215
Description and Organization in the Humanities 217
Information Practices in the Humanities 219
Practices Associated with Humanistic and Cultural Documents 219
Practices Associated with Humanistic and Cultural Data 220
Incentives and Disincentives to Build the Content Layer for the Humanities 222
Incentives for Humanities Scholars to Share Information 222
Disincentives for Humanities Scholars to Share Information 222

Conclusions 225

9 The View from Here 227
Content and Context 228
The Sociotechnical Nature of Information 228
Malleable, Mutable, and Mobile 232

Building the Content Layer 233
Information Institutions 233
Organization and Business Models 236
Publishers 236
Universities 237
Funding Agencies 240

Information Commons 242

Some Solutions and Some Questions 243
Legacy Content: Past, Present, and Future 245
The New Becomes the Old 246
Investing in Digital Content 246
Digital Surrogates as Insurance 248
Capacity Building for the Content Layer 249
Rights to Preserve 250
Balancing the Local and the Global 252
Flexible Infrastructure Design 252
Personal Digital Libraries 252
Personalizing Discovery 254
Separating Content, Services, and Tools 254
Distributed, Heterogeneous Content 255
Rethinking Resource Description 256
Coherence and Control 257
Generic and Specialized Tools 257
Searching, Discovery, Retrieval, and Navigation 258
Maintaining Coherence 259
Trust in Content 260
Conclusions 261

References 267
Index 321